B.02.01 Upgrade Site Prep Checklist

Purpose of Procedure
To assure that the upgrade of Agilent instruments and systems can be completed successfully by careful preparation and evaluation of the installation site and by ensuring the availability of appropriate utilities, consumables and supplies.

Customer Responsibilities
Customers should ensure that all necessary operating supplies, consumables and usage dependent items such as columns, vials, syringes and solvents required for the successful installation of instruments and systems are available. Installation sites should be prepared in accordance with the following specifications.

Important Information
If you have problems in providing any of the following, please contact your local Agilent office for assistance. Assistance with user specific applications may be provided but should be contracted separately. Users of the instrument should be present throughout the installation and familiarization otherwise important operational, maintenance and safety information may be missed.

Additional Information
For detailed steps to perform an upgrade installation refer to the “Upgrade Preparation Guide for Rev. B.02.01 ChemStation” (P/N G2170-90226).

Procedure Checklist:

Software Requirements
- Windows 2000 Professional SP4 or Windows XP Professional SP2 *
- Administrator logon required to the ChemStation PC
- TEMP variable points to an existing directory (e.g. TEMP=C:\TEMP)
- Check if a printer driver is installed on the system
- Verify that the regional settings are set to English-US

PC Hardware Requirements
- All PC hardware needs to be listed respectively in the Windows 2000 or Windows XP Professional Hardware Compatibility List (see www.microsoft.com)
- Microsoft Windows compatible pointing device
- Pentium IV processor operating at 1.5 MHz or higher for LC, LC/MS and GC systems
- At least 512 MB of RAM for
  - 2D instrument configuration
  - 3D instrument configuration
  - LC/MS instrument configuration
  - instrument configuration with ChemStore C/S
- CD-ROM / DVD-ROM drive
- Hard-disk with at least 40 GB free capacity
- 1280x1024 recommended resolution or better graphics adapter and monitor, True Colors
- 82350A/B GP-IB card available with one free IRQ on the PC and one free PCI slot **.
- Available LAN interface with TCP/IP protocol installed and a LAN card (J4100A JetDirect card, G1369A LAN card or equivalent) for the instrument, if needed.
- A printer supported by the current version of the ChemStation. For further information please contact your local service representative or the ChemStation installation manual of your appropriate technique.
- The voltage setting of the computer system and the power cables has to be correct.

*Detailed information on how to set up Windows XP Professional for optimal ChemStation usage is located on the ChemStation CD-ROM under the manuals\installation\Configure and Maintain your Agilent PC directory.

**Please verify if your instruments support GPIB connection.
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Instrument Hardware
Requirements LC, GC and LC/MS

☐ Check if Firmware revisions of instruments and modules are appropriate for ChemStation B.02.01.

For LC systems only:

☐ If Firmware is not current, ask customer to upgrade to minimum Firmware A.06.02/B.01.02 required with Rev. B.02.01 ChemStation. Please use the record outlined in the “1100/1200 IQ Attachment Form”. This document is available from the EPI Warehouse @ http://whadmin.cos.agilent.com/search/AdvPubForm.asp by searching for “1100/1200 PM Checklist”. The 1100/1200 IQ Attachment Form AND the 1100/1200 PM Checklist will be retrieved. The 1100/1200 IQ Attachment Form is to be used only once.

☐ The FW upgrade process is described in the manual coming with the FW upgrade tool, placed on the ChemStation CD-ROM.

For LC/MS systems only:

☐ Update the LC/MSD firmware by running the executable c:\Chem32\MS\FIRMWARE\msupdate.exe while connected to the LC/MSD.

☐ Before upgrading the LC/MSD ChemStation to revision B.02.01, perform a dual polarity Autotune to verify instrument tune performance and to generate a record of current tune parameters.

For GC systems only:

GC Column Catalog: A GC Column Database Utility is available to transfer user-defined GC columns from G2070AA to G2070BA ChemStation.

User-defined column entries in the GC Column catalog are not transferred automatically during an upgrade from G2070AA to G2070BA ChemStation. The GC Column Database Utility can be used after the upgrade to transfer the user-defined GC Columns.

The Utility is available on the ChemStation CD-ROM under the Support directory.

☐ If the firmware is not current, ask the customer to upgrade to the minimum firmware:
  Mainframe:  2.3
  DAD:  1.2

For CE systems only:

If the firmware is not current, ask the customer to upgrade to the minimum firmware:

It is recommended to upgrade to the minimum firmware listed in the table using the GC Firmware Update Utility:

<table>
<thead>
<tr>
<th>Instrument</th>
<th>Minimum Firmware Revision</th>
</tr>
</thead>
<tbody>
<tr>
<td>6890N GC System</td>
<td>Firmware &gt;= N.05.05</td>
</tr>
<tr>
<td></td>
<td>LAN assembly</td>
</tr>
<tr>
<td></td>
<td>04.7B3</td>
</tr>
<tr>
<td>6890Plus, 6890A</td>
<td>Firmware &gt;= A.03.08</td>
</tr>
<tr>
<td>6850 GC serial# &gt;= US10243001</td>
<td>Firmware &gt;= A.05.04</td>
</tr>
<tr>
<td></td>
<td>LAN assembly</td>
</tr>
<tr>
<td></td>
<td>04.7B3</td>
</tr>
<tr>
<td>6850 GC serial# &lt;= US00003200</td>
<td>Firmware &gt;= A.03.03</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>Agilent 6850 Handheld</td>
<td>Firmware &gt;= A.05.04</td>
</tr>
<tr>
<td>Controller (G2629A)</td>
<td></td>
</tr>
<tr>
<td>35900E</td>
<td>Firmware &gt;= E.01.02</td>
</tr>
<tr>
<td>5890 Series II</td>
<td>Firmware &gt;= A.03.02</td>
</tr>
<tr>
<td>4890D</td>
<td>Firmware &gt;= A.06.00</td>
</tr>
</tbody>
</table>

The GC Firmware Update Utility is provided on the ChemStation B.02.0x CD-ROM under the Support directory. Please check the Agilent Technologies website for the latest firmware: http://www.chem.agilent.com/scripts/cag_firmware.asp
ChemStation Solutions
Check for installed Add-On Solutions.

Before installing the Add-On solution, verify the correct revision of the Add-On Solution Products for ChemStation B.02.01 using the link to the LSM Marketing Homepage for the compatibility matrix/Product Support Plan:
http://lsbu.marketing.agilent.com/article/ashow.asp?article_id=710

Rev. A/Rev. B. Upgrades:
All Add-On Products need to be uninstalled BEFORE upgrading to the B.02.01 ChemStation:

General:
- ChemStore
- ChemAccess
- ChemStation Plus Security Pack
- Other: ________________

For GC systems only:
- Companion
- Retention Time Locking
- HeadSpace
- Other: ________________

ChemStation System Customization
Check for customized solutions:
- Check if “User.mac” is present in xx:/hpchem/core directory or xx:/chem32/core directory
- Ask customer if any customization has been done and back up all customized macro files.

For Rev. A Upgrades only:
Regarding impact on customized macros due to the upgraded ChemStation structure point customer to the available documentation.*

For Rev. B.02.01:
- Explain the modified ChemStation structure (e.g. ChemStation.ini)
- Outline the new integrator features
- Outline the integrator changes and inform about the available documentation*
- Outline the change for the “old” spectra tool and inform about the available documentation*.

*Detailed information regarding the integration/spectra update, macro changes etc. can be found in the “Upgrade Preparation Guide for Rev. B.02.01 ChemStation, Pub number G2170-90226”.

For LC, LC/MS systems only:
- Purify Software
- Active Splitter
- G1979A Multi-Signal Output Accessory (Side Box)
- Analyst
- Easy-Access
- Data Browser
- Other: ________________

Additional Familiarization Upgrades from Rev. A to Rev. B ChemStation
- Explain the modified ChemStation structure (e.g. ChemStation.ini)
- Outline the new integrator features
- Outline the integrator changes and inform about the available documentation*
- Outline the change for the “old” spectra tool and inform about the available documentation*.

*Detailed information regarding the integration/spectra update, macro changes etc. can be found in the “Upgrade Preparation Guide for Rev. B.02.01 ChemStation, Pub number G2170-90226”.

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