At a Glance:
President and CEO: Mike McMullen
Headquarters: Santa Clara, California
Number of Employees: Approximately 15,550
NYSE: A

Market Profile:
Global Leader in Life Sciences, Diagnostics and Applied Markets
• Market size\(^1\): $50 billion
• Long-term market growth\(^1\): 4-6% CAGR

Key Platforms:
• Liquid and gas chromatography
• Mass spectrometry
• Spectroscopy
• Genomics and diagnostics
• Consumables, services and software

Growth Drivers:
• Food and water quality
• Rising energy demands
• Healthy and aging population
• Emerging economies

FY18 Financial Stats:
• Revenues: U.S. $4.91 billion
• Adjusted operating margin\(^2\): 22.0% of revenue

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1. Market size and growth per company estimates
2. Operating margin adjusted for reimbursement from Keysight for site services

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